

PROBATE COURT OF WARREN COUNTY, OHIO

IN THE MATTER OF THE CONSERVATORSHIP OF _____

CASE NO. _____

APPLICATION FOR APPOINTMENT OF CONSERVATOR

(R.C. 2111.021)

I, _____, Petitioner, hereby state that I am a competent adult but am physically infirm. I request that:

1. Name of Proposed Conservator _____
Street _____
City _____, Ohio (Zip) _____ Telephone (____) _____
be appointed conservator of my:

[] Person and Estate [] Person Only [] Estate Only

2. The length (time period) of the conservatorship is:
[] Indefinite [] Definite--to _____

3. (If "Person Only" or "Person and Estate" is checked), I give the following power over my PERSON to the:

a. Conservator:
[] (1) All powers that a guardian would have under the guardianship laws of Ohio.
[] (2) Limited to the power to:

b. Court:
[] (1) All powers that a Court would have under the guardianship laws of Ohio.
[] (2) Limited to the power to:

4. (If "Estate Only" or "Person and Estate" is checked), I give the following power over my ESTATE to the:

a. Conservator:
[] (1) All powers that a guardian would have under the guardianship laws of Ohio.
[] (2) Limited to the power to:

b. Court:
[] (1) All powers that a Court would have under the guardianship laws of Ohio.
[] (2) Limited to the power to:

- c. The following of my property is subject to the foregoing powers:
 (1) All property. (attach description of property)
 (2) Only the property listed as follows:

5. If the application is for a conservatorship of the estate:
 The estate to be placed under conservatorship is:

a.

Personal Property	\$ _____
Real Property	\$ _____
Annual Rents	\$ _____
Other Annual Income	\$ _____
TOTAL	\$ _____

- b. A bond in the amount of \$ _____ is attached.
 (R.C. 2109.04(A)(1))(Form 15.3)

6. Service of notice of the conservatorship is to be given to:

None Same as Guardianship As Listed on Form 15.0

Based on the foregoing information, I do hereby petition the Court to appoint a Conservator for myself, and do so freely and of my own will. I certify that all information and statements contained in this application and the attached exhibits are correct to the best of my knowledge and belief.

 Date

 Attorney's Signature

 Applicant's Signature

 (Type or print Attorney's Name)

 (Type or print Applicant's Name)

 (Street)

 (Street)

 (City, State, Zip Code)

 (City, State, Zip Code)

(_____)_____
 (Telephone Number -- Include Area Code)

(_____)_____
 (Telephone Number -- Include Area Code)

 Supreme Court Registration Number

PROBATE COURT OF WARREN COUNTY, OHIO

IN THE MATTER OF THE CONSERVATORSHIP OF _____

CASE NO. _____

**JUDGMENT ENTRY
APPOINTMENT OF CONSERVATOR
(R.C. 2111.021)**

Upon hearing the application for appointment of a Conservator herein, the Court finds that the petitioner is a resident of this County, or has legal settlement herein; that this Court has jurisdiction; and that _____ is a competent, but physically infirm adult, who has voluntarily petitioned for, and the Court does declare _____ as his/her Conservator, and grants to the Conservator powers fully described in the Letters of Conservatorship.

The Court further finds that powers of the Court shall be:

1. Full powers as proscribed in the Laws of Guardianship of the State of Ohio.
2. Limited to the following powers, but not limited to the power to set bond, and all powers in Section 2111.021 of the Ohio Revised Code

The Court approves the bond as filed.

The Court orders Letters of Conservatorship issue to _____
_____ as provided by law.

Date

Probate Judge

PROBATE COURT OF WARREN COUNTY, OHIO

IN THE MATTER OF THE CONSERVATORSHIP OF _____

CASE NO. _____

Decision of Magistrate
APPOINTMENT OF CONSERVATOR
(R.C. 2111.021)

Upon hearing the application for appointment of a Conservator herein, the Court finds that the petitioner is a resident of this County, or has legal settlement herein; that this Court has jurisdiction; and that _____ is a competent, but physically infirm adult, who has voluntarily petitioned for, and the Court does declare _____ as his/her Conservator, and grants to the Conservator powers fully described in the Letters of Conservatorship.

The Court further finds that powers of the Court shall be:

- 1. Full powers as proscribed in the Laws of Guardianship of the State of Ohio.
- 2. Limited to the following powers, but not limited to the power to set bond, and all powers in Section 2111.021 of the Ohio Revised Code

The Court approves the bond as filed.

The Court orders Letters of Conservatorship issue to _____
_____ as provided by law.

Date

Magistrate

IN THE WARREN COUNTY, OHIO COMMON PLEAS COURT
PROBATE DIVISION

Conservatorship of _____

Case No. _____

NEXT OF KIN OF PROPOSED CONSERVATEE
(R.C. 2111.04)

(NOTE: Specify age and birthdate of each minor under 16 on the line containing the minor's name.
List the name and address of the minor's parent, guardian or custodian on the name and
address lines following the minor's address.)

Service Waived		Relationship	Birthdate of Minor
1. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
2. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
3. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
4. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
5. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
6. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
7. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
8. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
9. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____
10. <input type="checkbox"/>	Name _____	_____	_____
	Address _____		Zip _____

Date

Applicant

PROBATE COURT OF WARREN COUNTY, OHIO
IN THE MATTER OF THE CONSERVATORSHIP OF _____
CASE NO. _____

LETTERS OF CONSERVATORSHIP

_____ is appointed Conservator
of _____

As Conservator, his/her powers are:

1. All powers conferred by the Guardianship laws of Ohio and the Rules of this Court over the conservatee's:
 Person and Estate Person Only Estate Only

2. Those guardianship powers, until revoked, are for an:
 Indefinite time period
 Definite time period to _____

3. The Conservator's powers are limited to:

4. The following property of the conservatee is subject to the above power of the conservator:
 All property.
 Only the property listed as follows:

The above-named Conservator has the power conferred by law to do and perform all the duties of Conservator as described.

Date

Probate Judge

NOTE TO FINANCIAL INSTITUTIONS

Funds being held in the name of the within-named Conservatee shall not be released to Conservator without a Court Order directing release of a specific fund and amounts thereof.

CERTIFICATE OF APPOINTMENT AND INCUMBENCY

This document is a true copy of the original kept by me as custodian of this Court. It constitutes the appointment and letters of authority of the named Conservator, who is qualified and acting in such capacity.

(SEAL)

(Probate Judge)

by _____
Deputy Clerk

(Date)

IN THE WARREN COUNTY, OHIO COMMON PLEAS COURT
PROBATE DIVISION

Conservatorship of _____

Case No. _____

CONSERVATOR'S BOND
[R.C. 2109.04(A)(1)]

Amount of this bond \$ _____

The undersigned principal, and sureties if any, are obligated to the State of Ohio in the above amount, for payment of which we bind ourselves and our successors, heirs, executors, and administrators, jointly and severally.

The principal has accepted in writing the duties of fiduciary in conservatee's estate, including those imposed by law and such additional duties as may be required by the Court.

This obligation is void if the principal performs such duties as required.

This obligation remains in force if the principal fails to perform such duties, or performs them tardily, negligently, or improperly, or if the principal misuses or misappropriates estate assets or improperly converts them to his own or the use of another.

[Check if personal sureties are involved.] The sureties certify that each of them owns real estate in this county, with a reasonable net value as stated below.

Date

Principal

Surety

Surety

By: _____
Attorney in Fact

By: _____
Attorney in Fact

Typed or Printed Name

Typed or Printed Name

Address

Address

Net value of real estate owned in this county

Net value of real estate owned in this county

\$ _____

\$ _____

IN THE WARREN COUNTY, OHIO COMMON PLEAS COURT
PROBATE DIVISION

Conservatorship of _____

Case No. _____

**FIDUCIARY'S ACCEPTANCE
CONSERVATOR**
[R.C. 2111.13, 2111.14 & 2111.15]

I hereby accept the fiduciary duties which are required of me by law, and any additional duties as are ordered by the Court having jurisdiction.

AS CONSERVATOR OF THE ESTATE, I WILL:

1. Make and file an inventory of the real and personal estate of the conservatee within 3 months after my appointment.
2. Deposit funds which come into my hands in a lawful depository located within this state. Conservatorship checking accounts must provide canceled checks, as these are required to prove the accounts.
3. Invest surplus funds in a lawful manner.
4. Make and file an account annually.
5. File a final account within 30 days after the conservatorship is terminated.
6. Inventory any safe deposit box of the conservatee.
7. Preserve any and all Wills of the conservatee as directed by the Court.
8. Expend funds only upon written approval of the Court.
9. Make and file a conservator's report biennially, or as directed by the Court.

AS CONSERVATOR OF THE PERSON, I WILL:

1. Protect and control the person of my conservatee, and make all decision on behalf of the conservatee based upon the conservatee's best interest.
2. Provide suitable maintenance for my conservatee when necessary.
3. Make and file a conservator's report biennially, or as directed by the Court.
4. Obey all orders and judgments of the Court pertaining to the conservatorship.
5. If the conservatee requests, and as authorized by the Court, as conservator, I may authorize or approve medical, health or other professional care, counsel, treatment or service.

If I change my address or the conservatee's address, I shall immediately notify the Probate Court in writing.

I acknowledge that I am subject to removal as such fiduciary if I fail to perform such duties. I also acknowledge that I am subject to possible penalties for improper conversion of the property which I hold as such fiduciary.

Date

Conservator

IN THE WARREN COUNTY, OHIO COMMON PLEAS COURT
PROBATE DIVISION

Conservatorship of _____

Case No. _____

CONSERVATOR'S INVENTORY
(R.C. 2111.14(A))

of the real and personal estate of the conservatee ____ with its
value and the value of the yearly rent of the estate

List any safety deposit box and date and location of any will. \$

RECAPITULATION

Total value of Personal Estate \$ _____
Total value of Real Estate \$ _____
Yearly rent of Real Estate \$ _____
Other Annual Income \$ _____
Total \$ _____

Conservator

IN THE WARREN COUNTY, OHIO COMMON PLEAS COURT
PROBATE DIVISION

Conservatorship of _____

Case No. _____

OATH OF CONSERVATOR

[R.C. 2111.02(C)]

(To be taken on Appointment of Conservator)

I, _____, Conservator of
_____, will faithfully and completely
fulfill my duties as Conservator, including the duties:

- _____ To file and continue to make diligent efforts to file, a true inventory in accordance with the Ohio Revised Code, and report all assets belonging to the estate of my conservatee.
- _____ To file timely and accurate reports.
- _____ To file timely and accurate accounts.
- _____ To, at all times, protect my conservatee's interests and to make all decisions based on the best interest of my conservatee.
- _____ To apply to the Court for authority to expend funds prior to so doing.
- _____ To obey all orders and rules of this Court pertaining to conservatorships.

Conservator

The above oath was taken and signed in my presence on this _____ day of
_____, _____.

Judge/Magistrate