IN THE WARREN COUNTY, OHIO COMMON PLEAS COURT
PROBATE DIVISION

IN THE MATTER

- ☐ WRONGFUL DEATH TRUST
- ☐ TESTAMENTARY TRUST
- ☐ SPECIAL NEEDS TRUST
- ☐ OTHER

OF: _____, Deceased, Grantor

for the Benefit of: _____

CASE NO. _____

TRUST BENEFICIARIES

The following are beneficiaries of the trust:

Birthdate if Minor

Name: _____ ☐ Income Beneficiary
Address: ☐ Remainder Beneficiary _____

Birthdate if Minor

Name: _____ ☐ Income Beneficiary
Address: ☐ Remainder Beneficiary _____

Birthdate if Minor

Name: _____ ☐ Income Beneficiary
Address: ☐ Remainder Beneficiary _____

Birthdate if Minor

Name: _____ ☐ Income Beneficiary
Address: ☐ Remainder Beneficiary _____

Birthdate if Minor

Name: _____ ☐ Income Beneficiary
Address: ☐ Remainder Beneficiary _____

(Check whichever of the following is applicable)

☐ This will contains a charitable trust or a bequest or devise to a charitable trust, subject to R.C. 109.23 and 109.41.

☐ The will is not subject to R.C. 109.23 and 109.41, relating to charitable trusts.

_____ _____
Date Applicant (or give other title)

_____

WCPC Form 50.1 Eff. 04/04/11

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